

File 16:Gale Group PROMT(R) 1990-2006/Mar 17
 (c) 2006 The Gale Group
 File 148:Gale Group Trade & Industry DB 1976-2006/Mar 16
 (c)2006 The Gale Group
 File 160:Gale Group PROMT(R) 1972-1989
 (c) 1999 The Gale Group
 File 275:Gale Group Computer DB(TM) 1983-2006/Mar 16
 (c) 2006 The Gale Group
 File 621:Gale Group New Prod.Annou. (R) 1985-2006/Mar 16
 (c) 2006 The Gale Group
 File 636:Gale Group Newsletter DB(TM) 1987-2006/Mar 16
 (c) 2006 The Gale Group
 File 9:Business & Industry(R) Jul/1994-2006/Mar 16
 (c) 2006 The Gale Group
 File 15:ABI/Inform(R) 1971-2006/Mar 17
 (c) 2006 ProQuest Info&Learning
 File 20:Dialog Global Reporter 1997-2006/Mar 17
 (c) 2006 Dialog
 File 95:TEME-Technology & Management 1989-2006/Mar W2
 (c) 2006 FIZ TECHNIK
 File 476:Financial Times Fulltext 1982-2006/Mar 18
 (c) 2006 Financial Times Ltd
 File 610:Business Wire 1999-2006/Mar 17
 (c) 2006 Business Wire.
 File 613:PR Newswire 1999-2006/Mar 17
 (c) 2006 PR Newswire Association Inc
 File 624:McGraw-Hill Publications 1985-2006/Mar 17
 (c) 2006 McGraw-Hill Co. Inc
 File 634:San Jose Mercury Jun 1985-2006/Mar 16
 (c) 2006 San Jose Mercury News
 File 810:Business Wire 1986-1999/Feb 28
 (c) 1999 Business Wire
 File 813:PR Newswire 1987-1999/Apr 30
 (c) 1999 PR Newswire Association Inc
 File 625:American Banker Publications 1981-2006/Mar 16
 (c) 2006 American Banker
 File 268:Banking Info Source 1981-2006/Mar W2
 (c) 2006 ProQuest Info&Learning
 File 626:Bond Buyer Full Text 1981-2006/Mar 17
 (c) 2006 Bond Buyer
 File 267:Finance & Banking Newsletters 2006/Mar 13
 (c) 2006 Dialog

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Set	Items	Description
S1	50906	(COMPUTER? OR AUTOMATE? OR ELECTRONIC? OR ONLINE OR ON()L- INE) (5N) (ADVICE OR ADVISING OR RECOMMEND?)
S2	31192	(CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR PERSON- ALIS? OR TAILOR?) (5N) (STRATEGY OR STRATEGIES)
S3	430010	PORTFOLIO()MANAG?
S4	1069854	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (INVESTM- ENT? OR STOCK OR STOCKS)
S5	396378	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (MUTUAL - ()FUND? ? OR SECURITIES)
S6	12	AU=(O()SHAUGHNESSY, J? OR O()SHAUGHNESSY J? OR JAMES()O()S- HAUGHNESSY OR CROWIN, G? OR CROWIN G? OR GREGORY(1N)CROWIN OR DOWNEY, ST? OR DOWNEY S? OR STEPHEN(1N)DOWNEY OR MCINTIRE, G?)
S7	75	AU=(MCINTIRE G? OR GREGORY(1N)MCINTIRE OR TYSON, K? OR TYS- ON K? OR KEVIN(1N)TYSON)
S8	68	S1(S)S2
S9	1	S8(S) (S3 OR S4 OR S5) (Kwic)
S10	49	S1(5N)S2

S11 49 S10 NOT S9
S12 2 S11 NOT PY>1999
S13 2 RD (unique items) *(Kwic all)*
S14 94 S2(5N) (S3 OR S4 OR S5)
S15 94 S14 NOT (S9 OR S13)
S16 15 S15 NOT PY>1999
S17 11 RD (unique items) *(Kwic all)*
S18 0 (S6 OR S7) (S) S1
?

File 256:TecInfoSource 82-2006/Feb
 (c) 2006 Info.Sources Inc
 File 2:INSPEC 1898-2006/Mar W1
 (c) 2006 Institution of Electrical Engineers
 File 35:Dissertation Abs Online 1861-2006/Feb
 (c) 2006 ProQuest Info&Learning
 File 65:Inside Conferences 1993-2006/Mar 17
 (c) 2006 BLDSC all rts. reserv.
 File 99:Wilson Appl. Sci & Tech Abs 1983-2006/Feb
 (c) 2006 The HW Wilson Co.
 File 583:Gale Group Globalbase(TM), 1986-2002/Dec 13
 (c) 2002 The Gale Group
 File 474:New York Times Abs 1969-2006/Mar 16
 (c) 2006 The New York Times
 File 475:Wall Street Journal Abs 1973-2006/Mar 16
 (c) 2006 The New York Times
 File 139:EconLit 1969-2006/Mar
 (c) 2006 American Economic Association

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Set	Items	Description
S1	1496	(COMPUTER? OR AUTOMATE? OR ELECTRONIC? OR ONLINE OR ON()L- INE) (5N) (ADVICE OR ADVISING OR RECOMMEND?)
S2	890	(CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR PERSON- ALIS? OR TAILOR?) (5N) (STRATEGY OR STRATEGIES)
S3	3323	PORTFOLIO()MANAG?
S4	19417	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (INVESTM- ENT? OR STOCK OR STOCKS)
S5	2741	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (MUTUAL - ()FUND? ? OR SECURITIES)
S6	28	AU=(O()SHAUGHNESSY, J? OR O()SHAUGHNESSY J? OR JAMES()O()S- HAUGHNESSY OR CROWIN, G? OR CROWIN G? OR GREGORY.(1N)CROWIN OR DOWNEY, ST? OR DOWNEY S? OR STEPHEN(1N)DOWNEY OR MCINTIRE, G?)
S7	21	AU=(MCINTIRE G? OR GREGORY(1N)MCINTIRE OR TYSON, K? OR TYS- ON K? OR KEVIN(1N).TYSON)
S8	2	S1 AND S2 (kwic all)
S9	71	S1 AND (CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR PERSONALIS? OR TAILOR?)
S10	0	S9 AND (S3 OR S4 OR S5)
S11	26	S1(5N) (CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR - PERSONALIS? OR TAILOR?)
S12	5	S11 NOT PY>1999 (kwic all)
S13	0	(S6 OR S7) AND S1

File 344:Chinese Patents Abs Jan 1985-2006/Jan
 (c) 2006 European Patent Office
 File 347:JAPIO Nov 1976-2005/Nov(Updated 060302)
 (c) 2006 JPO & JAPIO
 File 350:Derwent WPIX 1963-2006/UD,UM &UP=200618
 (c) 2006 Thomson Derwent
 File 348:EUROPEAN PATENTS 1978-2006/MAR
 File 349:PCT FULLTEXT 1979-2006/UB=20060316,UT=20060309
 (c) 2006 WIPO/Univentio
 File 331:Derwent WPI First View UD=200617
 (c) 2006 Thomson Derwent.
 File 351:Derwent WPI 1963-2006/UD,UM &UP=200618
 (c) 2006 Thomson Derwent
 File 371:French Patents 1961-2002/BOPI 200209
 (c) 2002 INPI. All rts. reserv.

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Set	Items	Description
S1	1296	(COMPUTERI? OR AUTOMATE? OR ELECTRONIC? OR ONLINE OR ON()L- INE) (5N) (ADVICE OR ADVISING OR RECOMMEND?)
S2	424	(CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR PERSON- ALIS? OR TAILOR?) (5N) (STRATEGY OR STRATEGIES)
S3	819	PORTFOLIO()MANAG?
S4	7536	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (INVESTM- ENT? OR STOCK OR STOCKS)
S5	1140	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (MUTUAL - ()FUND? ? OR SECURITIES)
S6	114	AU=(O()SHAUGHNESSY, J? OR O()SHAUGHNESSY J? OR JAMES()O()S- HAUGHNESSY OR CROWIN, G? OR CROWIN G? OR GREGORY(1N)CROWIN OR DOWNEY, ST? OR DOWNEY S? OR STEPHEN(1N)DOWNEY OR MCINTIRE, G?)
S7	188	AU=(MCINTIRE G? OR GREGORY(1N)MCINTIRE OR TYSON, K? OR TYS- ON K? OR KEVIN(1N)TYSON)
S8	25	S1 AND S2
S9	23	S8 AND (S3 OR S4 OR S5) (kwic all)
S10	3	S7 AND S1 (kwic all)